**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 July 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN646”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 8 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN646

**Nominal Issued** R 400,000,000

**Issue Price** 100%

**Coupon** 5.492% (3 Month JIBAR as at 08 July 2021 of 3.692% plus 180bps)

**Maximum Interest Rate 8.70%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 July 2026

**Books Close Date** 29 December, 29 March, 28 June, 28 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 28 March, 27 June, 27 September

**Issue Date** 8 July 2021

**Date Convention** Following

**Interest Commencement Date** 8 July 2021

**First Interest Payment Date** 8 October 2021

**ISIN No.** ZAG000177866

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN646%20PricingSupplenet0807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN646%20PricingSupplenet0807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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